

2010-2011 Verification Worksheet

Your application was selected for review in a process called "Verification." The Financial Aid Office will be comparing information from your application with signed copies of your (and your spouse's, if you are married) 2009 Federal tax forms, or with W-2 forms or other financial documents. The law says we have the right to ask you for this information before awarding Federal aid. If there are differences between your application information and your financial documents, the Financial Aid Office may send corrections electronically.

I. Student Information

Last name	First name	M.I.	Social Security Number
Address (include apt. no.)			Date of Birth
City	State	Zip Code	Phone number (include area code)

II. Family Information

List the people in your household, include:

- Yourself, and your spouse if you have one, and
- Your children, if you will provide more than half of their support from July 1, 2010 through June 30, 2011, and
- Other people if they now live with you, and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2010 through June 30, 2011.
- Also write in the name of the college for any household member, excluding your parent(s), who will be attending college at least half-time (6 credits or more) between July 1, 2010 and June 30, 2011, and will be enrolled in a degree, diploma, or certificate program. If you need more space, attach a separate page.

Full Name	Age	Relationship	College
		Self	WCCC

III. Student's Tax Forms and Income Information (all applicants)

Check one box only. Tax returns include the 2009 IRS Form 1040, 1040A, 1040EZ, TeleFile Tax Record, a tax return from Puerto Rico or a foreign income tax return. If you did not keep a copy of the tax return, request a copy from your tax preparer or a copy of an Internal Revenue Service form that lists tax account information.

- Check and attach signed tax return.
- Check and complete: signed tax return will be submitted to the school by _____ (date).
- Check if you will not file and are not required to file a 2009 U.S. Income Tax Return.

IV. Spouse's Tax Forms and Income Information (if student is married)

Check one box only. Tax returns include the 2009 IRS Form 1040, 1040A, 1040EZ, TeleFile Tax Record, a tax return from Puerto Rico or a foreign income tax return. If your spouse did not keep a copy of the tax return, request a copy from your tax preparer or a copy of an Internal Revenue Service form that lists tax account information.

- Check if you and your spouse did or will file a joint return
- Check and attach signed tax return if your spouse filed a separate return.
- Check and complete: signed tax return will be submitted to the school by _____ (date).
- Check if your spouse will not file and is not required to file a 2009 U.S. Income Tax Return.

V. Sign this Worksheet

By signing this worksheet, I (we) certify that all the information reported on it is complete and correct.

*Student's Signature

Date

*Spouse's Signature (optional)

Date

***WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.**

Please Return to WCCC's Financial Aid Office

**Additional Financial Information
and Untaxed Income**
Calendar Year 2009

To assist you in completing this form, please refer to your
(and your spouse's) 2009 Income Tax Returns and W2's.

Student/Spouse Information	2009 Additional Financial Information
\$	Education credits (Hope and Lifetime Learning tax credits) from IRS Form 1040—line 49 or 1040A—line 31
\$	Child support paid because of divorce or separation or as a result of a legal requirement. Don't include support for children in your household, as reported in question 94.
\$	Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.
\$	Student grant and scholarship aid reported to the IRS in your adjusted gross income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships.
\$	Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income. Do not enter untaxed combat pay reported on the W-2 (Box 12, Code Q).
\$	Earnings from work under a cooperative education program offered by a college.
\$	Total
	2009 Untaxed Income
\$	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D,E,F,G,H, and S
\$	IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040—total of lines 28 + 32 or 1040A—line 17
\$	Child support received for all children. Don't include foster care or adoption payments.
\$	Tax exempt interest income from IRS Form 1040—line 8b or 1040A—line 8b
\$	Untaxed portions of IRA distributions from IRS Form 1040—lines (15a minus 15b) or 1040A—lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.
\$	Untaxed portions of pensions from IRS Form 1040—lines (16a minus 16b) or 1040A—lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.
\$	Housing, food, and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits). Don't include the value of on-base military housing or the value of a basic military allowance for housing.
\$	Veterans' noneducation benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances
\$	Other untaxed income not reported, such as workers' compensation, disability, etc. Don't include student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security income, Workforce Investment Act educational benefits, on-base military housing or a military housing allowance, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.
\$	Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form
\$	Total